



Reporting Solution For Excel user®

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Pune, India

## **BRIEF INTRODUCTION OF QUICK REPORT**

QuickReport is part of the French company ReportOne. ReportOne was started in the year 2001 in Paris with focus on BI solutions. We have developed our own Business Intelligence Software - MyReport™. The India office of ReportOne was created in the year 2010 at Pune as Quick Report Software Pvt Ltd to cater to the fast growing APAC market.

The USP of our BI tool MyReport™ is “ease of use” and “competitive price”. In short period of 1 year in India we have more than 800 customers, catering to various clients from different sectors like FMCG, Consumer Goods, Automotive, Manufacturing, pharmaceuticals et al. And worldwide we more than 15,000 users spread across 3,000 companies.

## **FEATURES OF MYREPORT™**

There are seven modules associated with MyReport™ viz. MyReport Data, MyReport DataRun, MyReport Builder, MyReport Viewer, MyReport Messenger, MyReport Page and MyReport Center. These seven modules are covered under two profiles: Technical and End User profiles.

Technical Profiles need guidance of the IT manager and cover the following components of MyReport™:

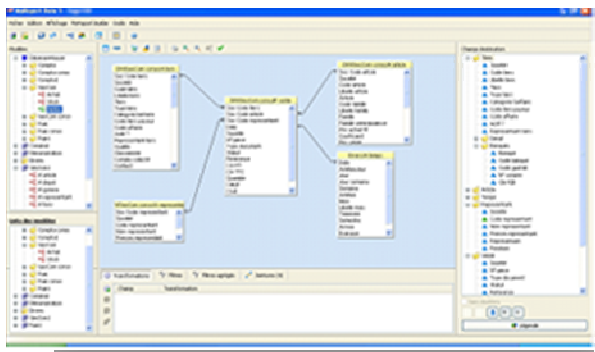
- MyReport Data
- MyReport DataRun
- My report Messenger

End user Profiles can be used without the guidance of the IT managers by all the defined persons/managers across the company and cover the following components of MyReport™:

- MyReport Builder
- MyReport Viewer
- MyReport Page (for WebVersion)
- MyReport Center (for WebVersion)

## **TECHNICAL PROFILES:-**

### **1. MyReportData:**



MyReportData allows connection to various databases and then transformation of this data through ETL is done and finally creating a Datawarehouse in order to provide to the end users with intelligible data for creation of their reports in the way they want.

Today vast majority of the companies (be it small or large) are equipped with various solutions for managing the various internal processes covering

- Accountancy
- Business Management
- Production



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- Human Resources...

Through different software's like ERP/CRM, these functions are integrated. These software's store the information entered in various file formats and in different databases. MyReport™ can connect to all kinds of databases (be it MSSQL, Oracle, BD2, Access, xls,...et al) and also with different software's like Navision, SAP, Sugar CRM, Tally, ... It is very easy to use and does not require any special IT expertise.

**MyReport Data creates easy connection/access to :**

- The company's different data sources To ERP, CAPM, CRM, sales management and accounting software
- MyReport Data allows users to quickly identify the useful, relevant and mission-critical business data

**With MyReport Data you can build your own decision-making environment**

- Visually create simple or complex links between the tables
- Select and rename the relevant information according to your business standards
- Aggregate, define and enrich the data through high value-added transformations
- Create consolidation models

**With MyReport you can Data Manage and automate the process**

- Test and control model execution
- Program the frequency at which ETL processes are executed
- ETL update based on Table insert, Row insert or running total
- Manage the access rights for your decisional data warehouse

**MAIN FEATURES:**

**Connection**

- Connection to data on different operating systems
- Simultaneous connection on multiple databases (tested with extraction out of 172 databases with a global consolidation)
- Native connection to Oracle, SQL Server, Interbase, Informix, MySQL, AS400 (DB2) and MS Access.
- Connection via ODBC drivers for all the other database
- Importation of flat files: delimited ASCII (.csv, .txt) , Excel© and OpenOffice.org files

**Transformation**

- Model designer in graphic mode
- Creation of models using tables from different data sources
- Use of data dictionaries for each connection
- Customization of table and field names
- Unlimited creation of transformed fields with a syntax checker
- Importation and creation/modification of translation tables
- Creation of filters for each model
- Aggregation of fields and consolidation of tables
- Grouping into analysis dimensions
- Functions for multiple transformations: calculation, concatenation, correspondence, condition and aggregation



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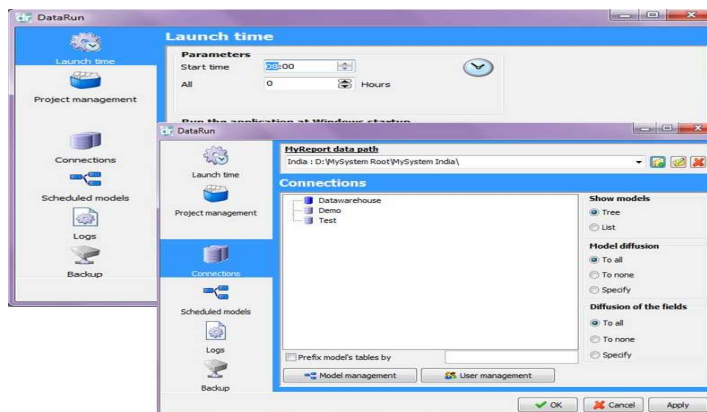
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- Data and text transformation shortcuts
- Use of transformation results in strings

## Loading

- Population of a relational database in client/server mode
- Concurrent launch of one or more models
- Modes for importation, insertion, accumulation, deletion-reinsertion
- Scheduling of imports
- Audit trace and import logs
- User rights management with filters on the models, fields and data for each profile
- Connection on Active Directory to extract users list
- Automatic loading in compliance with priorities

## 2. MyReportDataRun:



MyReport DataRun is used for the updating Datawarehouse

With MyReport DataRun you can:

- Enable / disable the automatic backup by checking / unchecking the box next to "Auto Backup."
- Select the backup Directory. Learn the proper way in the "Backup Directory".
- Setting the number of backups. By default, 1 backup will be retained. On each backup, the oldest is automatically deleted.
- Purge the backup list. This button will erase all backups.
- The hours of launch. You can specify the start time of ETL, the frequency of launch and the end times.
- The launch automatically MyReport DataRun when Windows starts. You can choose to run MyReport DataRun automatically at Windows startup for all users or only for the current user or not to run. In the latter case, during are start of the post, it will be necessary to manually launch MyReport DataRun so that ETL performed.
- The display models. You can view the models either as a tree or as list. In the first case, all models are displayed for each source models: some models can be displayed several times. In the second case, each model is displayed only once. It is recommended to use the display mode list to the launch of ETL is faster when the number of model is important and that the sequence of models is complex.

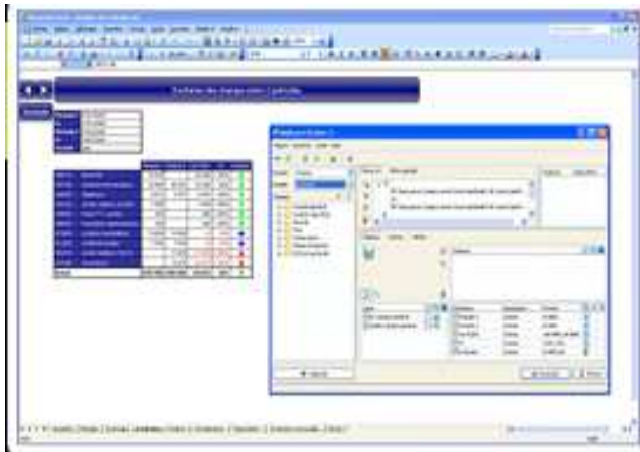


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## **END USER PROFILES:-**

### **3. MyReportBuilder:**



With MyReport Builder :

➤ Create your business dashboards

- Define the structure of your business dashboard by simply dragging and dropping the required data
- Define your conditions, filters, thresholds and alerts
- Populate and automatically update a cell, a table or your entire reports library
- Analyze your data
- Easily browse through your KPIs
- Illustrate all your dashboards with charts, symbols and alert colors set for predefined thresholds
- Take a detailed look at your data via the configurable zoom feature (sorting and selection of fields)
- Save the zoom results in a new Excel® or OpenOffice.org sheet or workbook
- Distribute your Excel® or OpenOffice.org workbooks, which can be used directly by other MyReport Builder and MyReport Viewer users
- Share your Excel® or OpenOffice.org documents without any size or link constraints to build up a standardized reports database within the company
- Easy Slice and Dice feature.

➤ Construction

- Unlimited number of selected fields
- Fields and filters selected by dragging and dropping
- Occurrences of analysis axes displayed by right-clicking



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- Unlimited creation of aggregations (sum, number of, number of differences, average, min., max., percentage)
- Indicators displayed as a value or percentage
- Assigning of symbol fields (KPI)
- Seven simultaneous aggregation levels and subtotals
- Declaration of color alert levels with backups
- Configurable and default presentation formats for each field
- Filters and conditions referring to cells, lists in Excel© or OpenOffice.org, user input

➤ prompts

- Creation of groups of filters
- Reference to cells, lists in Excel© or OpenOffice.org, input prompts for filters or calculated fields
- Creation of fields calculated as aggregations
- Possibility of fixing presentations and occurrences
- Presentation of the results in cell, table or listing format
- Display of the dimensions sorted in ascending or decreasing order according to an indicator
- Customization of the total and subtotal aggregations
- Automatic generation of associated and dynamic charts

➤ Publication

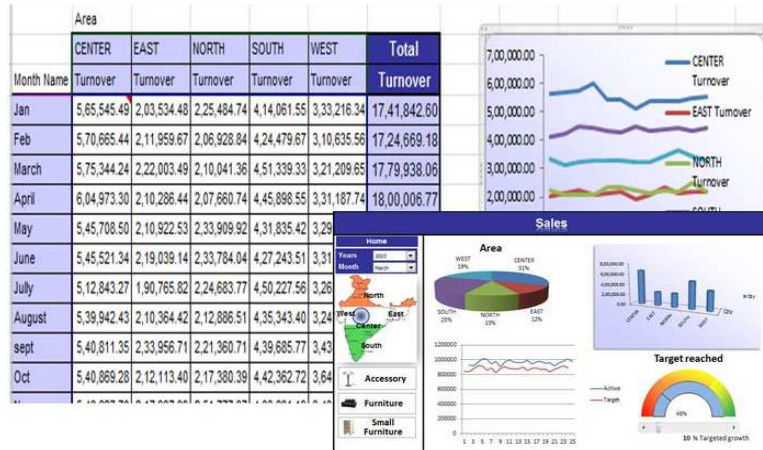
- Automatic execution in Excel© or OpenOffice.org
- Automatic updates and according to the table or workbook
- Saving and retrieval of the settings for the tables created
- Details of one or more cells via the zoom feature
- Execution of filters and sorting in zoom mode
- Details exported into a new Excel© or OpenOffice.org sheet
- Publishing in break mode per row, column or sheet



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#### 4. MyReportViewer:



MyReport Viewer allows the dynamic update and access to the detail of information -Zoom / Drill down functionality without modification of the structure of the report.

With MyReport Viewer Access your data following:-

- Execution of Excel or OpenOffice.org workbooks built with MyReport Builder
- For each result in your summary reports, you can access all the details with just a simple click

#### Main features

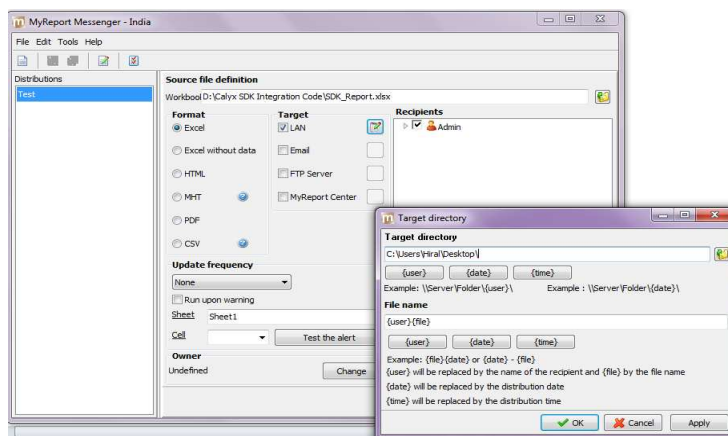
- Updating of the reports created with MyReport Builder on demand or in batches
- Zoom into one or more cells of a report (Drill down, Slice and Dice)
- Export the zoom in Excel®, OpenOffice.org, CSV or text format



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## 5. MyReportMessenger:



Messenger is the tool used for automatic broadcast of the reports.  
You can manage the distribution of your dashboards

- Automatic updating of reports (table, list, cell) built with MyReport
- Updating with user right to provide report with what they have to see only.
- Builder, taking account of the management of users defined in MyReport Data:
- Periodically (day, week, month, etc.)
- According to alerts (warning on a report)
- Distribution of the reports in xls, pdf, csv or HTML format:
- To a directory on the LAN
- To an FTP server
- By email (email address management)

### Main features

- Updating of the reports created with MyReport Builder on demand or in batches
- Zoom into one or more cells of a report (Drill down, Slice and Dice)
- Export the zoom in Excel®, OpenOffice.org, CSV or text format

MyReport has two tools to automate the execution of releases:



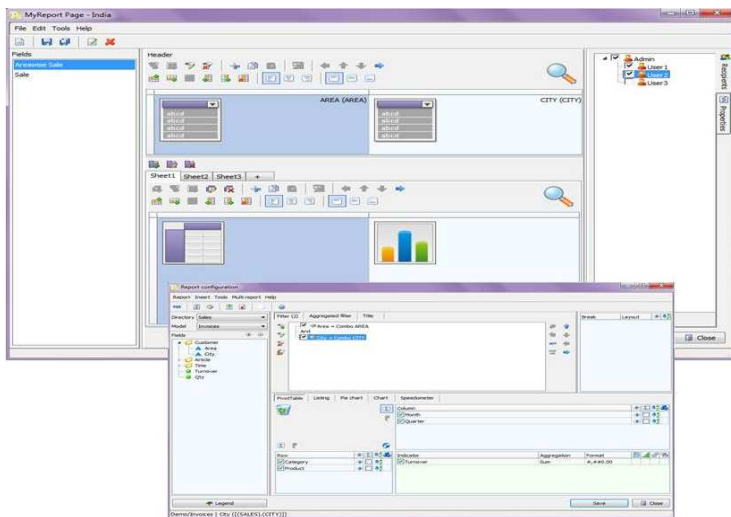


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- "MyReport Messenger agent" is a program running in the background. It contains its own scheduler that will automatically launch the broadcasts/distributions to the hours specified. This execution is performed only if a user session is open. It will mainly be used to deploy and manage the projects to be disseminated/distribute.
- "MyReport Messenger run" does, when called, a "simple" execution of broadcasts and then closes. It can be launched by a Windows scheduled task.
- Both types of automation broadcasts/distributions run by launching MyReport Messenger with a parameter:
- To launch MyReport Messenger Agent, MyReport Messenger run with the parameter "/ icon".
- To launch MyReport Messenger Run, run MyReport Messenger with the parameter "/ run".

#### 4. MyReportPage: (... design through web)



#### Main features

- a. Create WEB Report with ease
  - No need to have knowledge of Excel® or programming
  - Integration of features compatible to MyReport Builder
  - Powerful and interactive graphics library with speedometer
- b. With complete data safety
  - Secure web reporting: Modification possible by the owner and administrator only.
  - Access rights management by clicking
  - Navigation is simple and easy with ergonomic layout
- c. Distribute web reports with ease
  - Diffusion of reporting is 1 click in MyReport Center
  - Scheduled broadcasting or instantly (as per your need)



#### 4. MyReportCenter: (... sharing information securely online)



#### Main Function

- Access shared data
  - Access reports from a thin client
  - Smartphones can access (via Internet connection)
- Update and use the available data
  - Update reports selectively or all the reports simultaneously
  - Securing the reporting (only the owner is allowed to modify)
- Navigate and customize your interface
  - Module integrated search
  - Reports customized for each user
  - Functionality of easy drill up / drill down within the charts
  - Web portal customization with the colors and company logo

#### SYSTEM REQUIREMENTS:

The range MyReport™ has been designed to work with Microsoft Windows® 95, 98, Me, NT4, 2000, XP or higher. The Product MyReport Builder is designed to run on Microsoft Excel® 97 or more.

#### Minimum Configuration:

- Intel Core Duo
- 1GB RAM
- Microsoft Windows® XP with IIS activation

#### Recommended Configuration:

- Intel Core2Duo
- 2GB RAM
- Microsoft Windows Server 2003

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